## **Ohio** Small Business Development Centers

## Network Update February 14, 2019







#### **Thank You**







## **Happy Valentines Day**









#### YTD Metrics – Trending Down

#### Current Year

#### Last Year

Performance Metrics	•••	
Performance Metrics		
Clients	2,894	
Contact Hours	7,925.35	
Prep/Research Hours	6,912.71	
Total Contact + Prep Hours	14,838.04	
Avg Hours per Client	5.1	
Business Starts	132	
Jobs Created	395	
Capital Formation	\$21.64m	
Sales Growth	\$8.62m	
Jobs Retained Sum	737	
Percent of Clients Reporting Impact	9.7%	

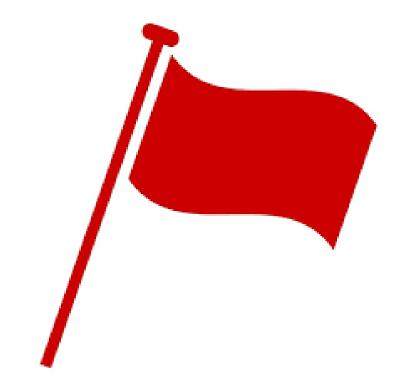
Performance Metrics	•••
Clients	3,565
Contact Hours	10,133.31
Prep/Research Hours	9,213.08
Total Contact + Prep Hours	19,346.33
Avg Hours per Client	5.4
Business Starts	180
Jobs Created	531
Capital Formation	\$20.49m
Sales Growth	\$34.62m
Jobs Retained Sum	1,372
Percent of Clients Reporting Impact	11.1%







## Red Flag: 1st Stop Business Connection









#### **Significant Decrease in Activity:**



#### Startup Guide

Review Starting Your Business in Ohio for guidance on getting your business started in Ohio.

DOWNLOAD

#### Financing Guide

Review Business Finance Opportunities for help planning your business finances.

DOWNLOAD

#### Checklists

See if a checklist is available for the specific type of business you're opening.







# Silver Lining: 1<sup>st</sup> Policy Holder Data 3,000-4,000 Emails Per Year

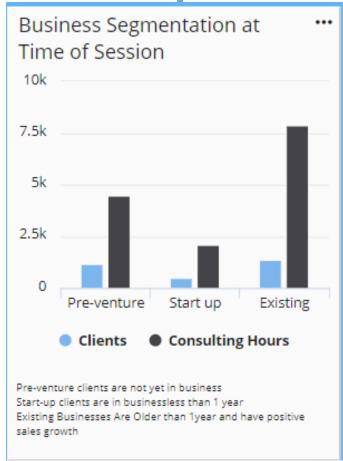
Ohio Bureau of Workers' Compensation







## Client Segments – Data Integrity Thanks Improvement Already



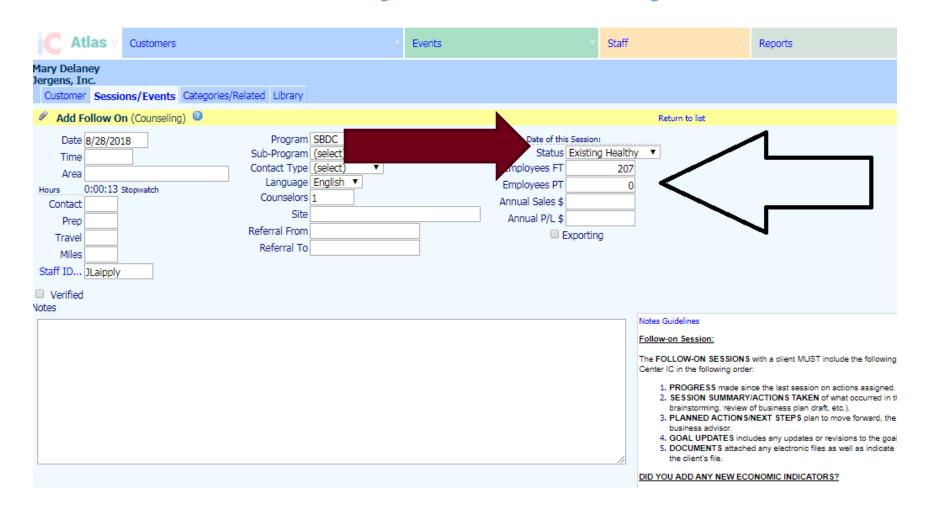








#### Reminder Every Client, Every Session









#### **Federal Budget Update:**









# Potential Funding Increase: Innovation Challenge

- Priority 1: Capital Infusion Generating Activities
  - Consultants etc.

- Priority 2: Marketing at the center/regional level
- Priority 3: Professional Development
- We are very interested in regional collaborations/service delivery through SBDCs





#### **New Administration Priorities**

- What we are learning...focus on:
  - Workforce
  - Regulatory Reform/ Efficiencies

- Director Mihalik
  - Mainstreet/Community Development
  - Export/International Opportunities
  - Opportunities to Promote Programs







## **Strategic Planning Updates**



Maximize Economic Impact



Enrich the Quality of Services



Strengthen Our Team



Enhance Visibility







#### Where Are: Delayed But Moving Forward!

- Initial Planning Complete
- Statewide:
  - Basis For SWOT
  - We now have a "reservoir" of ideas, concepts, tactics and projects to tie to Objectives (once they are identified and prioritized)
- Next Steps







#### **Situation Analysis: SAVE The DATE**

- Friday March 1, 2018: Noon
  - Client Data
  - SBDC Workforce Data
  - Stakeholder Data
  - Economy, Industry, and More
    - What is the data telling us about client and potential client needs.







#### National Small Business Week Awards: Ohio SBDC Nominee











#### **SBDC** Net is Back









#### **February 27: SBDC Orientation**



Wednesday, February 27, 2019

Vern Riffe, Center, 77 S. High Street ■ Rooms West B & C ■ Columbus, OH

#### **AGENDA**

9:30 a.m.—10:15 a.m.	Introduction  SBDC Overview  Strategic Plan  Mission, Vision, Values  Professional Development	Jim Laipply, Director, SBDC  Domini Hunt, Training Specialist
10:15 a.m.—10:25 a.m.	Success Stories  Matchmaker  Counselors Connect  Workplace	Abby Kaselak, Program Specialist
10:25 a.m.—10:40 a.m.	BREAK	
10:40 a.m.—11:40 a.m.	Program Compliance Prior Approval Program Income SBA Requirements	Jim Laipply, Director, SBDC Mike Shmukler, Contracts/Performance Mgr. Jay Mulligan, Program Specialist
11:40 a.m.—12:40 p.m.	LUNCH	
12:40 p.m.—1:40 p.m.	888 Reports • 1 <sup>st</sup> Stop • Center IC	Jay Mulligan, Program Specialist
1:40 p.m.—1:55 p.m.	BREAK	
1:55 p.m.—2:55 p.m.	SBA Loans	Scott Hardin, Acting District Director SBA Columbus District Office
2:55 p.m.—3:55 p.m.	Financial Management (Center Director & Budget/Invoicing Stoff)	Mike Shmukler, Contracts/Performance Mgr.
4:00 n m	Adiourn	







The Oth Small Business Development Center (SDCC) Program is funded in part through a cooperative agreement with the U.S. Small Business Administration. The SDCC Program is a funded in part by the Other Development Services Agency. All provinces are exceeded to the qualition on an exceedable for limited English proficient includes. Resuscealine accommodation for persons with disabilities will be made if exquested at least two weeks in advances. Contract the SDCC of 2014 (46-00/2013 or if our lowester commodation for persons with disabilities will be made if exquested at least two weeks in advances.







#### **National Impact Study**

March – June

New Vendor





#### **Training Only Clients: Impact Collection**

- Updates From Accreditation:
  - It is allowable
  - Higher Standard Than Basic Clients
  - What we've already discussed







#### **April 22-23**

Please share "Buyers" Save the Date with Hosts, Colleges, local governments etc.



WHERE GOVERNMENT AND BUSINESS COME TOGETHER







## We will be bringing GrowthWheel to Ohio for Certification and Recertification



## **GrowthWheel®**

Make Decisions. Take Action.







## **SBDC Advisory Board Update:**









#### **New Advisory Board**

- Regional Representation/Nomination
  - Ideally consensus by region
  - But any center may nominate
- 1 Board Member per region (Central, W, SW, SE,NW, NE Upper, NE Lower)
- Banking Representation
- At Large Members (small business organizations), Ensure Diversity and Inclusion







#### **General Announcements**

- CIC Q1 Data
- Monthly Narrative Report 3<sup>rd</sup> Friday of the Month







#### **SBDC Led Trade Missions**



Thailand-Vietnam Trade Mission: March 22-30

Target markets include, but are not limited to, industrial or electrical machinery and equipment, automotive parts and accessories, iron and steel products, optic and medical equipment, plastics products, chemicals and hardwood lumber.

Registration Deadline: January 11, 2019

Mission Participation Fee: \$1,000



Brazil-Colombia Trade Mission: March 23–30

Target markets include, but are not limited to, construction equipment for public roads and airports, transportation services and mass transit systems.

Registration Deadline: January 22, 2019

Mission Participation Fee: \$1,500



Germany Trade Mission: April 1–10

Target markets include, but are not limited to, technology/med-tech, energy systems, innovative supply solutions, consulting, metalworking and instrumentation.

This Mission includes participation in Hannover Messe

Registration Deadline: December 7, 2018

Mission Participation Fee: \$1,500

#### Mission participation fees include resources to support your business in foreign regions:

- In-advance market research to prepare your business for the countries' markets and buyers.
- One-on-one business matchmaking for in-person networking and business opportunities.
- Extensive in-country assistance including logistical and translation assistance.

For details and to register, email Thien Bui at Thien.Bui@development.ohio.gov.



Development Services Agency



Small Business Development Centers

**Export Assistance Network** 



Funded in part through a grant with the U.S. Small Business Administration







#### **ASBDC Conference**









#### **Call for Presentations**

Extended until Feb 28<sup>th</sup>

 If you are not budgeted to go, and you are selected to present, we will get you there.







# Challenges with: SBDCReports@development.ohio.gov









#### **Compliance:**



- Farm Bill legalized some forms of industrial hemp production
  - However SBDCs should continue to decline interaction with Hemp or state-legal Marijuana related businesses.







#### **Certified Business Advisor®**





CERTIFICATE FOR
PROFESSIONALS WHO
WORK WITH SMEs
AND ENTREPRENEURS

**REGISTER TODAY** 







# **Export Programs eip.development.ohio.gov.**

# 2019 Ohio Export Internship Program BROWISH LEVEL AND LEVEL AND

The Ohio Export Internship Program, a partnership between the Ohio Development Services Agency, Cleveland State University, The Ohio State University, and Youngstown State University will match college students throughout the state who have taken export-focused coursework to Ohio companies looking to pursue export opportunities. Half of the intern wages will be reimbursed, up to \$3,600.







## **#SBDCDay 2019**









#### **Questions?**

Jim Laipply

James.Laipply@development.ohio.gov

614-832-7513







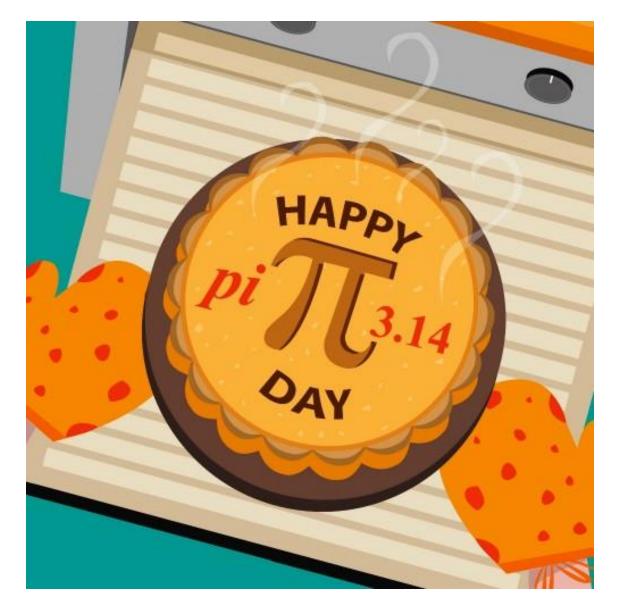
## Ohio Small Business Development Centers

## Network Update March 14, 2019















### **YTD Metrics -**

#### Current Year

#### Performance Metrics ••• 3,500 Clients 10,129.54 Contact Hours 8,560.82 Prep/Research Hours 18,690.33 Total Contact + Prep Hours Avg Hours per Client 5.3 181 **Business Starts** 599 Jobs Created Capital Formation \$31,791,236 Sales Growth \$15,087,233 Jobs Retained Sum 1,120 Percent of Clients Reporting 11.6% Impact

### Last Year (-1 month)

Performance Metrics	•••
Clients	3,565
Contact Hours	10,133.31
Prep/Research Hours	9,213.08
Total Contact + Prep Hours	19,346.33
Avg Hours per Client	5.4
Business Starts	180
Jobs Created	531
Capital Formation	\$20.49m
Sales Growth	\$34.62m
Jobs Retained Sum	1,372
Percent of Clients Reporting Impact	11.1%





### **Highlights:**

\$10-million capital infusion increase

Significant increase in hours this month







### #SBDCDay 2019









### **Network Events**

- Cleveland Networking Event and Program
  - LCCC, Urban League, HBC, CSU, Lakeland

- Hamilton County SBDC Partner Event (Urban League)
- Warren County #SBDCDay Cybersecurity Training:
  - SBA and Congressman Chabot







### **#SBDC Day Continued**

- Grow With Google Akron and Columbus
- Trainings:
  - Terra State
  - Akron (SMBA)
  - Lorain (LCCC)
  - OU Marietta
  - Columbus State
  - Lakeland
  - Matchmaker Webinary





### **Lead Center**

- Client Outreach
- New Video Story Launch
- Midvale Motor Speedway
- Ohio Business Matchmaker Video Launch?
- Press Release
- Other State Agencies
- Social Media Content
- Disaster Preparation







#### What Else You Can Do To

- Follow and Share on social media
  - Survey
- Follow ASBDC's Social Media
- Visit ASBDC's Toolkit
- Follow each other Like and Share posts
- Follow #SBDCDay on Twitter Like and Share other state's posts too!
- Goal: Get #SBDCDay Trending







### **National Small Business Week Awards**

### **Announcements on #SBDCDay?**

Save the date:

### National Small Business Week 2019!

May 5 – 11, 2019

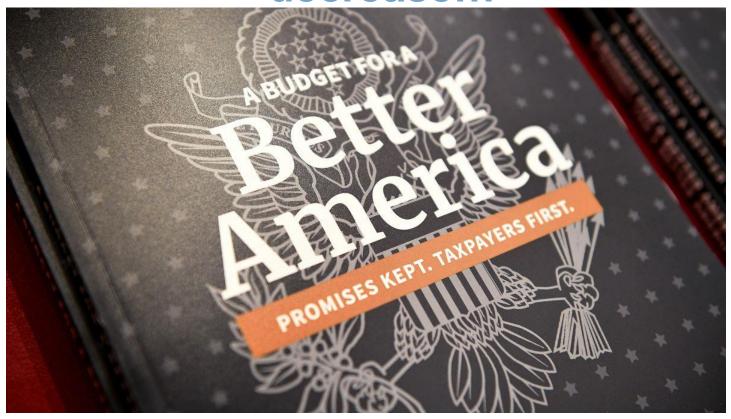








# Federal Budget Update:2020 Executive Proposed Budget: \$30 million decrease...









### 2019 Funding Increase!: Innovation Challenge

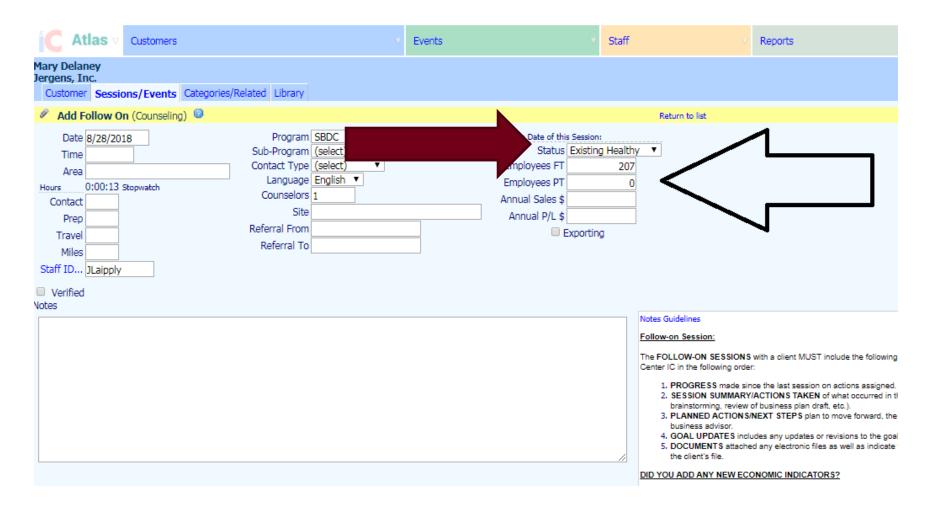
- Priority 1: Capital Infusion Generating
   Consultants Focus on building bridges to the banking community.
  - Host a specialist for a Region?
- Priority 2: Marketing at the center/regional level
- Priority 3: Professional Development
- General: We are very interested in regional collaborations/service delivery through SBDCs







### Reminder Every Client, Every Session





Administration



### **Strategic Planning Updates**



Maximize Economic Impact



Enrich the Quality of Services



Strengthen Our Team



Enhance Visibility







### Situation Analysis: Rescheduling in Process

- Client Data
- SBDC Workforce Data
- Stakeholder Data
- Economy, Industry, and More
  - What is the data telling us about client and potential client needs.







### Where Are: Delayed But Moving Forward!

- Initial Planning Complete
- Statewide:
  - Basis For SWOT
  - We now have a "reservoir" of ideas, concepts, tactics and projects to tie to Objectives (once they are identified and prioritized)
- Next Steps







### Sageworks is now Abrigo Profitcents is accessible

# profitchts

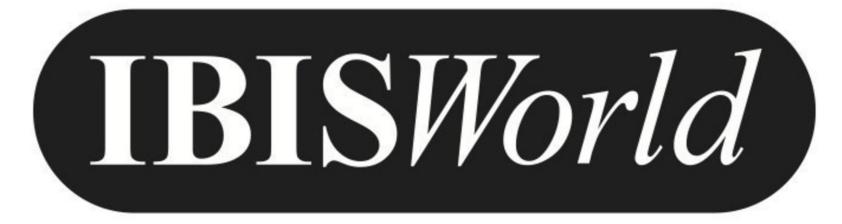








#### **IBIS** for All



WHERE KNOWLEDGE IS POWER







### **February 27: SBDC Orientation**









# National Impact Survey (aka Chrisman Survey aka Mississippi State)

- Confusion?
- New (old) Vendor (again)
- Introductory Letter sent March 8<sup>th</sup>
- Survey Sent March 28<sup>th</sup>, April 18<sup>th</sup>, May 9<sup>th</sup>
- Only Clients from 2017 will be polled







### April 22-23 Updates



WHERE GOVERNMENT AND BUSINESS COME TOGETHER







### GrowthWheel Certification/Recertification April 2-3 Columbus State



### **GrowthWheel®**

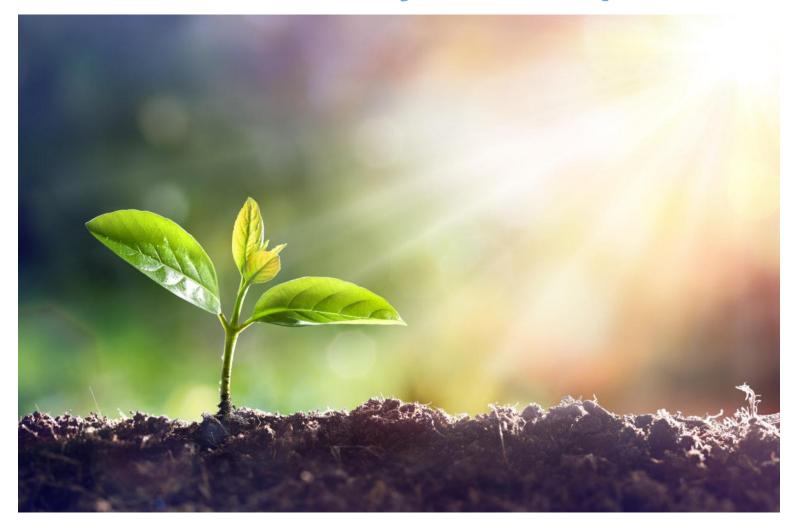
Make Decisions. Take Action.







### **SBDC Advisory Board Update:**









### **New Advisory Board**

- Regional Representation/Nomination
- 1 Board Member per region (Central, W, SW, SE,NW, NE Upper, NE Lower)

 At Large Members – Lead Center (small business organizations), Ensure Diversity and Inclusion

Requirements:







### Compliance Corner Automated Impact Survey

 Impact reported wont count until you "Convert to Counseling"

Atlas 🗸	Customers	∨ Events		Staff V	Reports	Center EX	V Help   Sign Out
Customer Session	ons/Events Categories/Related Library						O 75 days
Miscellaneous	s Detail 🚇	Return to list	Entered by	y [Customer] on 1/21/19 2:48 PM			Save Delete Convert to Counseling Print Vi
Date 1/21/20: Time 9:48 AM Area  Hours  Contact 0 Prep 0 Travel 0 Miles 0 Staff ID [Custom	Sub-Program (see Contact Type (see Language Er Counselors 1 Site Referral From Referral To	elect) 🔻		On the Date of this Session:  Status Existing H Employees FT Employees PT Annual Sales \$ 9 Annual P/L \$  Exporting	ealthy ▼  2  2  0000		







### Director Mihalik Visits her first SBDC! Summit Medina Business Alliance

(Akron)



Firefighter turned entrepreneur Jeff Jones shares the story of @Consolidus with Director @LydiaMihalik and how success includes Small Business Development Center advice and support. Find an SBDC near you and grow at sbdc.development.ohio.gov





#### Ohio Development @OhioDevelopment · 4h

Communities across Ohio are taking advantage of old industria Director @LydiaMihalik visited @Bounce\_Hub, home to a Procu Assistance Center and Small Business Development Center, a g collaboration and innovation in local communities.









### **ASBDC Conference**









### **Export Updates: Internship Program**

- Thanks to everyone that helped to recruit:
  - 57 Company Applications
  - 33 companies new

International Market Research Looking at new markets







### **SBDC Led Trade Missions**



Thailand-Vietnam Trade Mission: March 22–30

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Development Services Agency



Small Business Development Centers

**Export Assistance Network** 



Funded in part through a grant with the U.S. Small Business Administration







### **Questions?**

Jim Laipply

James.Laipply@development.ohio.gov

614-832-7513







### Ohio Small Business Development Centers

## Network Update April 11, 2019







### **YTD Metrics -**

#### Current Year

Performance M	etrics
Clients	3,962
Contact Hours	12,302.35
Prep/Research Hours	9,971.53
Total Contact + Prep Hours	22,273.85
Avg Hours per Client	5.6
Business Starts	241
Jobs Created	803
Capital Formation	\$37,423,834
Sales Growth	\$20,909,149
Jobs Retained Sum	1,324
Percent of Clients Reporting Impact	12.9%

#### Last Year

Performance Metrics •••		
Clients	4,822	
Contact Hours	15,030.38	
Prep/Research Hours	13,457.31	
Total Contact + Prep Hours	28,487.56	
Avg Hours per Client	5.9	
Business Starts	304	
Jobs Created	862	
Capital Formation	\$40,388,029	
Sales Growth	\$61,096,222	
Jobs Retained Sum	2,097	
Percent of Clients Reporting Impact	15.3%	







### If Using Impact Survey – Make sure we are converting impact

Business Starts	16
Jobs Created	56
Capital Formation	\$711,310
Sales Growth	\$814,900
Jobs Retained Sum	43
Percent of Clients Reporting Impact	1.7%







### Thank you for a great #SBDCDay













hio Small Business
Development Centers

95%

of all US companies

are small businesses.







**Development Services Agency** 

### **#Grow with Google**









### **SBDC Led Trade Missions**



Thailand-Vietnam Trade Mission: March 22-30

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Development Services Agency



Small Business Development Centers

**Export Assistance Network** 



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### **Nate at Hannover**









#### Moussa in Thailand/Vietnam



#### New SBA Administrator: Jovita Carranza









#### **Awardees Announced!**

#### Save the date:

#### National Small Business Week 2019!

May 5 - 11, 2019









#### Columbus District SBDC of Innovation and Excellence



**Ohio** Small Business
Development Centers



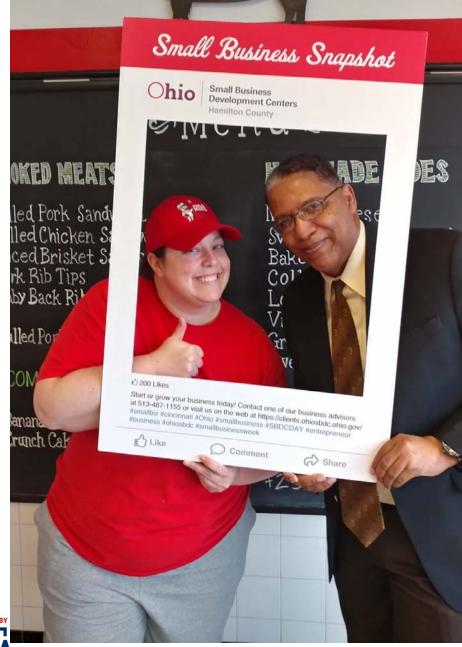






### Ohio Small Business Person of the Year









Development Services Agency

#### NATIONAL SBDC OF THE YEAR



**Small Business Development Centers** 

The Ohio SBDC at Youngstown State University



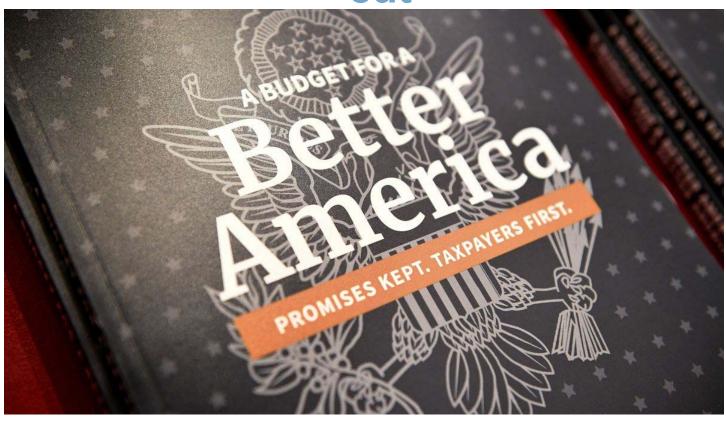
### YOUNGSTOWN STATE UNIVERSITY







# Federal Budget Update:2020 Executive Proposed Budget: \$30 million cut









#### **Ohio Biennial Budget Update:**

- Director Testimony
- SBDC Budget Information:
- Small Business and Export Assistance
  - GRF (ALI 195454)
  - Formerly "business assistance"







## 2019 Funding Increase!: Innovation Challenge

- Will be released today:
- Priorities:
  - Small Business Capital Access
  - Marketing/Awareness
  - Professional Development
  - Collaborative Events
- Think Big!







#### **Strategic Planning Updates**



Maximize Economic Impact



Enrich the Quality of Services



Strengthen Our Team



Enhance Visibility







#### **IBIS** for All



WHERE KNOWLEDGE IS POWER







# National Impact Survey (aka Chrisman Survey aka Mississippi State)

- Confusion?
- New (old) Vendor (again)
- Introductory Letter sent March 8<sup>th</sup>
- Survey Sent March 28<sup>th</sup>, April 18<sup>th</sup>, May 9<sup>th</sup>
- Only Clients from 2017 will be polled







#### April 22-23 Updates



WHERE GOVERNMENT AND BUSINESS COME TOGETHER







### GrowthWheel Certification/Recertification April 2-3 Columbus State



### **GrowthWheel®**

Make Decisions. Take Action.







#### **Bankers Day: April 3**







#### **Congrats Alex**











#### **ASBDC Conference**









#### **Lead Center**

- Client Outreach
- New Video Story Launch
- Midvale Motor Speedway
- Ohio Business Matchmaker Video Launch?
- Press Release
- Other State Agencies
- Social Media Content
- Disaster Preparation







## ASBDC Venturize.org/Small Business Majority Partnership





Powered by Small Business Majority







#### Reminder Every Client, Every Session

C Atlas 🗸	Customers		Events	Staff	Reports
Mary Delaney Jergens, Inc. Customer Session	ns/Events Categories/Rel	ated Library			
Add Follow On	(Counseling)			Return to list	
Date 8/28/2018 Time Area  Hours 0:00:13 st Contact Prep Travel Miles Staff ID JLaipply Verified Notes	topwatch	Program SBDC Sub-Program (select) Contact Type (select) Language English ▼ Counselors 1 Site Referral From Referral To	Date of this Session Status Existin Imployees FT Employees PT Annual Sales \$ Annual P/L \$ Exportin	g Healthy ▼ 207 0	
				Center IC in the following orde  1. PROGRESS made sil  2. SESSION SUMMARY brainstorming, review  3. PLANNED ACTIONS business advisor.  4. GOAL UPDATES incl	noe the last session on actions assigned.  //ACTIONS TAKEN of what occurred in the of business plan draft, etc.).  //NEXT STEPS plan to move forward, the udes any updates or revisions to the goal any electronic files as well as indicate.







#### CIC Data: All Q2 Data in by 4/19 COB

#### Ohio SBDC









#### **CIC Webinar April 17**

#### Ohio SBDC









#### **Questions?**

Jim Laipply

James.Laipply@development.ohio.gov

614-832-7513

**Small Business** 

**Development Centers** 







### Ohio Small Business Development Centers

### Network Update May 9, 2019







#### **YTD Metrics -**

#### Current Year

Performance M	etrics
Clients	4,534
Contact Hours	14,601.80
Prep/Research Hours	12,106.12
Total Contact + Prep Hours	26,707.89
Avg Hours per Client	5.9
Business Starts	322
Jobs Created	958
Capital Formation	\$51,993,227
Sales Growth	\$36,255,767
Jobs Retained Sum	1,933
Percent of Clients Reporting Impact	14.5%

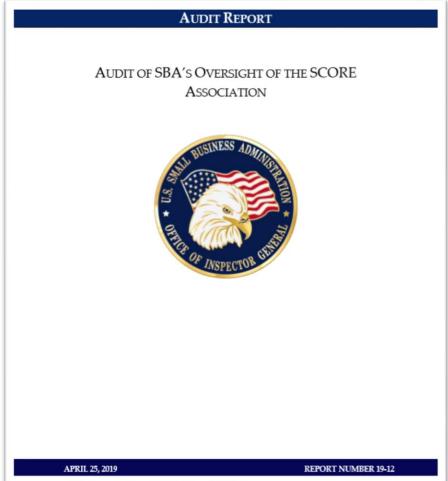
#### Last Year

Performance Metrics •••				
Clients	5,409			
Contact Hours	17,353.41			
Prep/Research Hours	15,722.51			
Total Contact + Prep Hours	33,075.79			
Avg Hours per Client	6.1			
Business Starts	366			
Jobs Created	1,028			
Capital Formation	\$43,137,476			
Sales Growth	\$68,268,362			
Jobs Retained Sum	2,372			
Percent of Clients Reporting Impact	15.5%			





#### **Compliance: SCORE GAO Report**









#### Things to Keep in Mind

- We don't accept donations
  - We can contract for services
  - We can enter sponsorship agreements etc.
- We never charge for advising
- We don't co-mingle funds
- ...Ask if you have questions
- ...SBA is under enhanced scrutiny, so we are under enhanced scrutiny.







#### Simplified Acquisition- Bid Threshold

- Any purchase of more than \$10,000 for goods or services in an aggregate in a given year must have 3 bids on file.
  - Can be Verbal
  - Must Be Tracked/recorded
  - Sole Source/Special Justification







#### **Ethics Reminders**



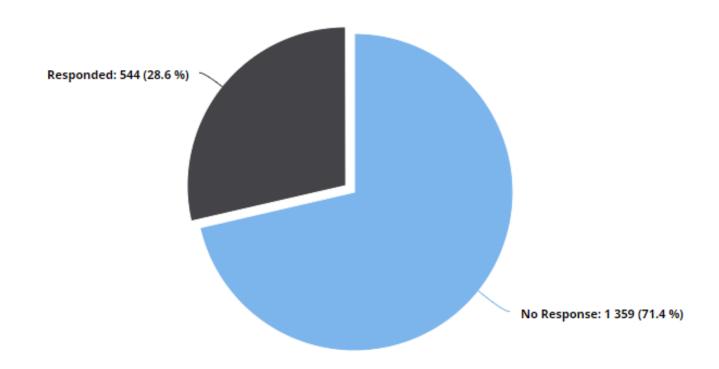






# Client Satisfaction: Checking in – New change for this year

Response Rate

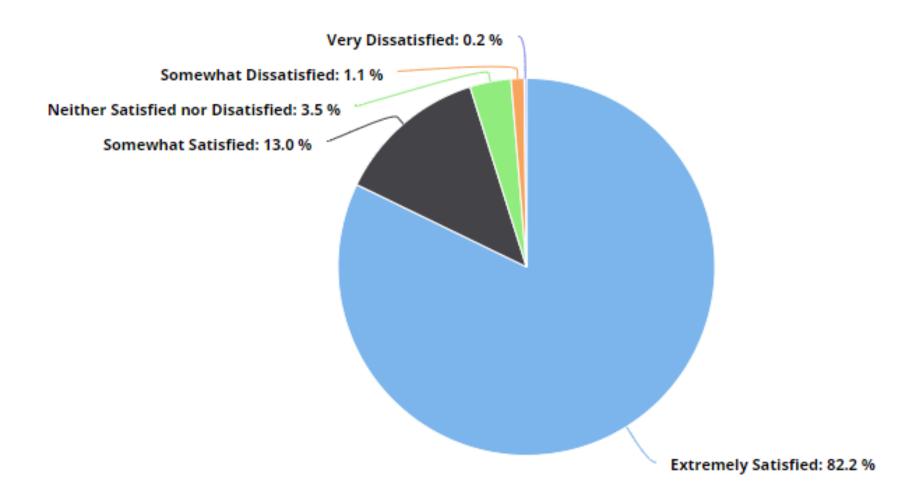








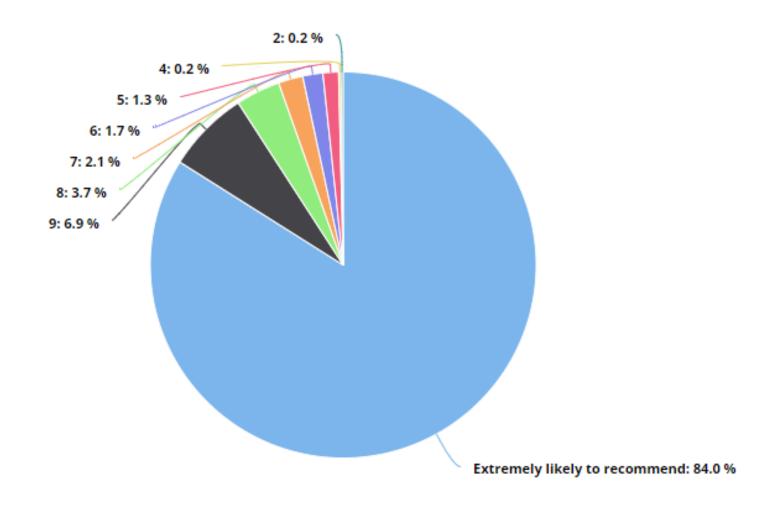
#### **Client Satisfaction**







#### **Net Promoter Score: 87.5**









#### Women Owned – SBDC 1st

- 5% increase in WOSB Clients
- 49.7% of Clients Women Owned...
- ....However, > 50% of advising activity to WOSBs
  - 1<sup>st</sup> Time in Program History!
- National Tred





## April 17<sup>th</sup> – Goal: Quarterly CIC Webinars Send topics to Jay

#### Ohio SBDC









#### Mid Year Training Summary

Training (sf888) Summary				
Training Events	330			
Training Attendees	4,795			
Training Classroom Hours	860.25			
Training Seat Hours (Hours * Attendees)	13,734.00			
Training Event Sessions (Days)	331			







#### **Congratulations!**

#### Save the date:

#### National Small Business Week 2019!

May 5 – 11, 2019









## Columbus District SBDC of Innovation and Excellence



SBA

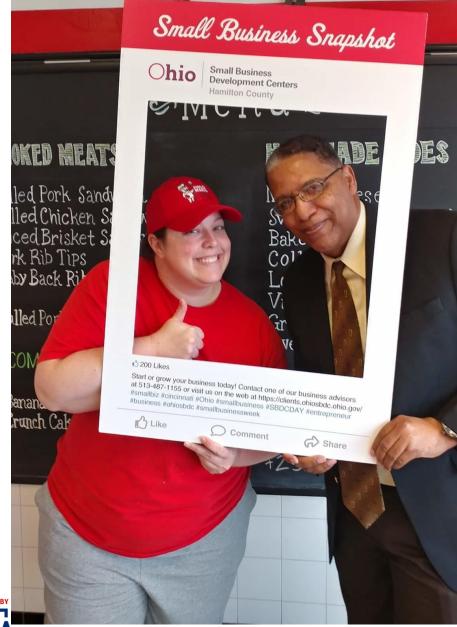
U.S. Small Busines





### Ohio Small Business Person of the Year





Ohio





#### NATIONAL SBDC OF THE YEAR



#### YOUNGSTOWN STATE UNIVERSITY







## EarthQuaker Devices: Small Business Exporter of the Year

 New Video on Workplace





Akron's EarthQuaker Devices

SBA Exporter of the Year



WHERE GOVERNMENT AND BUSINESS COME TOGETHER



**Small Business Development Centers** 





#### 1,650 Meetings in a day! Thank You Matchmaker Team!









#### **Special Thanks to Abby!**









## Hosting a Large Event and Want to Stand Out?:





Small Business
Development Center

hio

Development Services Agency

#### **Ohio Biennial Budget Update:**

- So far so good...
- SBDC Budget Information:
- Small Business and Export Assistance
  - GRF (ALI 195454)
  - Formerly "business assistance"







## 2019 Funding Increase!: Innovation Challenge

Results soon







#### **Professional Development Opportunity**

- Appalachian Leadership Institute
- October-July
- https://leadership.arc.gov/
- Applications Due June 1









# National Impact Survey (aka Chrisman Survey aka Mississippi State)

- 3.4% Response Rate
- New (old) Vendor (again)
- Introductory Letter sent March 8<sup>th</sup>
- Survey Sent March 28<sup>th</sup>, April 18<sup>th</sup>, May 9<sup>th</sup>
- Only Clients from 2017 will be polled







#### **ASBDC Conference**









#### **SBDC Export Assistance Summit:** May 14th



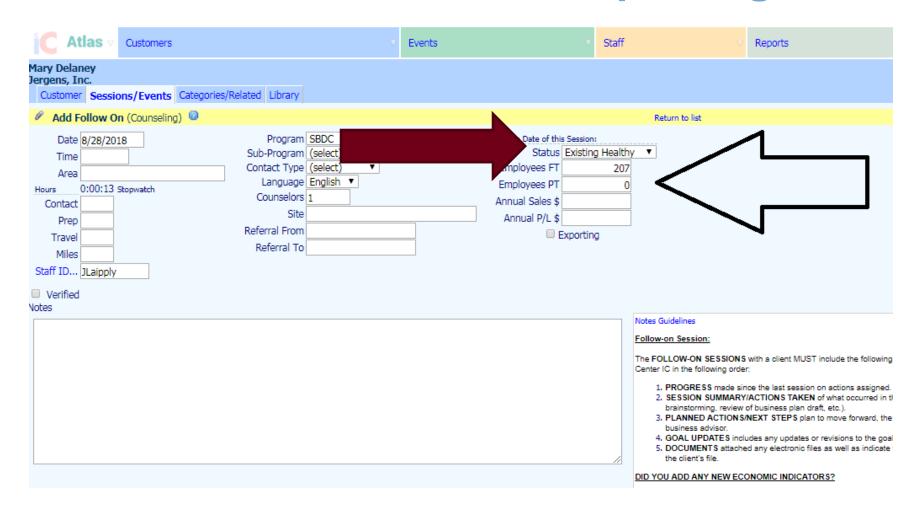
## **Chio**Small Business Development Centers

**Export Assistance Network** 





#### Thanks – Our Data is Improving!







#### **FFY 2020 RFP?**

- Waiting on Direction From SBA No Guidance Yet
- Trying to streamline from FFY 2017 RFP.
- What you can do now:
  - Dust off your proposal from 2016
  - Know your local territory
  - Same attachements (as far as we know).







#### IMPACT Reviews AV2







#### **Questions?**

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